



wanstor

Copilot Readiness Consultancy

Optimise and secure your data
to prepare for Copilot AI

Planning to adopt Copilot?

Here is what you need to consider.

While it is possible to deploy Copilot as soon as it becomes available it's important to ensure that your organisation is set up to maximise the benefits it offers.

Wanstor are a Microsoft Solutions Partner and can empower your journey with this AI-powered technology by offering a Copilot Readiness Consultancy, ensuring that you get the most value from all of your Copilot tools.

Health Check for your Microsoft 365 tenant

As a part of this consultancy Wanstor conducts a health check to ensure that your policies and configuration are compatible with the use of Microsoft Copilot products, as well as with any existing Microsoft 365 applications.

Our health check is designed to provide maximum value to customers by ensuring optimum performance and seamless integration into your IT estate.

Microsoft 365 Health Check



OneDrive Account Optimisation

We set up and optimise your OneDrive accounts, crucial for numerous Microsoft 365 Copilot features, to fully leverage the benefits of cloud storage.



Transition to New Outlook for Windows

To ensure smooth integration with Microsoft 365 Copilot we assist in transitioning to new Outlook for Windows at your convenience, helping you stay organised and connected.



Microsoft Teams Compatibility

Copilot is designed to work efficiently with Teams, supports multiple clients and is compatible with both current and new versions, providing you flexible communication options.



Microsoft Loop Integration

We configure Loop for your tenant, allowing real-time collaborative content creation in a fluid, flexible workspace.



Licensing Management

We ensure appropriate license assignment within your tenant including those licenses required to access Copilot.

Data Governance assistance

To ensure a successful implementation of Copilot you need the appropriate level of data governance in place.

This means users accessing only the information they are authorised to.

Having this data governance in place goes a long way to preparing for the deployment of Copilot.



Wanstor's data architects can otherwise help you configure the necessary controls and tools such as **Microsoft Purview**.

This will allow you to monitor and manage how information is shared across your organisation and ensure that Copilot can only access data that the user has explicit permission to.

Wanstor also helps you apply automated controls to prevent unauthorised access and oversharing before you launch Microsoft 365 Copilot into your estate.

Securing your data

These controls define appropriate governance measures. By providing *'just enough access'*, you protect data more effectively – whether using Microsoft 365 Copilot or not.



The use of Microsoft Purview's Information Protection to find files in Microsoft Teams, SharePoint, OneDrive, email and chat that have sensitive or classified information.



Application of data classification, content labelling and data loss prevention policies to limit which staff members can access specific files.



Verify which members of staff have access to shared content at both the site and team level in Microsoft Teams and SharePoint.



Find potential oversharing and put restrictions in place using Microsoft Syntex. Ask site owners to review or limit access to certain security groups from one place.



Test your access by searching as different users with dissimilar roles, departments, or location.

Audit integration in Microsoft Graph

Reviewing third-party integrations, Wanstor will ensure that your tenant's security permission assignments are up-to-date and correctly configured for all existing Microsoft Graph connections.

We aim to guarantee that staff requiring access to these connections have appropriate permissions in place. Without this accessing your data becomes impractical, potentially leading to inadvertent exposure of sensitive information such as financial or HR documentation to all users.

Wanstor helps you to identify third-party integrations through Microsoft Graph, and will take the steps needed to seamlessly integrate new applications on your behalf.

This enables Copilot to operate seamlessly with data across platforms beyond Microsoft 365, ensuring a hassle-free experience for your organisation.

Next steps

To find out more, speak with us before deploying any of Microsoft's new Copilot products.

Wanstor will review your Microsoft 365, Entra ID (formerly Azure Active Directory) and governance, as well as any other prerequisites required to ensure your estate is ready for a smooth Copilot experience.

Our engineers will assess your setup and provide you recommendations for any necessary changes. The duration of this review is dependent organisation size, but normally takes between one and three days.

Book a meeting with your Account Manager to discuss how we can help, or contact us for more information.

[Get in touch](#)

wanstor

tel: 0207 592 7860

email: info@wanstor.com

visit us at www.wanstor.com

