wanstor

Copilot Readiness Consultancy

Optimise and secure your data
to prepare your organisation for
Copilot AI (Artificial Intelligence)

Copilot

Planning to adopt Copilot?

Here is what you need to consider.

While you can just flick the switch on with Copilot when it is available, it is important to ensure that your organisation is set up to make the most of it.

Wanstor are a Microsoft Solutions Partner and can empower your journey with these AI-powered technologies by offering a Copilot Readiness Consultancy to derive the most value from all your Microsoft Copilot tools.

Health Check for your Microsoft 365 tenant

As part of this consultancy, Wanstor will conduct a health check to ensure that your policies and configuration are compatible with the use and support of Microsoft Copilot products, as well as any existing Microsoft 365 applications.

Our health check is designed to provide maximum value to customers by ensuring optimal performance and seamless integration of various features.

Microsoft 365 Health Check

OneDrive Account Optimisation

We set up and optimise your OneDrive accounts, crucial for numerous features within Microsoft 365 Copilot, including saving and sharing files - to fully leverage the benefits of cloud storage.

Transition to New Outlook for Windows

To ensure a smooth integration with Microsoft 365 Copilot, we assist you in transitioning to new Outlook for Windows. This helps you stay connected and organised at your convenience.

Microsoft Teams Compatibility

Microsoft 365 Copilot is designed to work efficiently with Microsoft Teams. It supports both desktop and web clients, and is compatible with current and new versions of Teams, providing you with flexible communication options.

Microsoft Loop Integration

To use Copilot with Microsoft Loop, we ensure that Loop is enabled for your tenant, allowing for real-time collaboration and content creation in a fluid and flexible workspace.

Licensing Management

We ensure appropriate license assignment within your tenant including those licenses required to access Copilot.

Data Governance assistance

To ensure a successful implementation of Copilot, you need proper data governance in place.

This means that your users should only access the information they are authorised to, and not more.
For example, when they use SharePoint search, they should only see the relevant results for their role and permissions.

If you already have this kind of data governance set up, you are on track. If not, you can rely on Wanstor's data architects to help you configure the necessary controls and tools, such as **Microsoft Purview**.

This will allow you to monitor and manage how your information is shared across your organization.

Keep in mind that Copilot can only access the information that the user has explicit permission to.

Wanstor will also help you apply automated controls to prevent unauthorised access and oversharing of your information before you launch Microsoft 365 Copilot.

Securing your data

Appropriate governance measures can be put in place with the following controls.

The use of Microsoft Purview's Information Protection to find files in Microsoft Teams, SharePoint, OneDrive, email and chat that have sensitive or classified information

Apply data classification, content labelling, and data loss prevention policies to limit who can access these files

Check who has access to shared content at the site and team level in Microsoft Teams and SharePoint

Find potential oversharing and put restrictions in place using Microsoft Syntex. Ask site owners to review or limit access to certain security groups from one place

Test your access by searching as different users with dissimilar roles, departments, or location

By achieving *'just enough access'*, you protect your information more effectively - whether you use Microsoft 365 Copilot or not.

Audit integration in Microsoft Graph

Reviewing third-party integrations, Wanstor will ensure that your tenant's security permission assignments are up-to-date and correctly configured for all existing Microsoft Graph connections.

Our aim is to guarantee that users who require access to these connections have the appropriate permissions in place. Without these permissions, accessing the data becomes impractical, potentially leading to the inadvertent exposure of sensitive information, such as financial or HR (Human Resources) documents, to all users.

Wanstor will assist you in identifying third-party integrations through Microsoft Graph, and we will take the necessary steps to seamlessly integrate new applications into Microsoft Graph on your behalf.

This will enable Copilot to operate seamlessly with data across platforms beyond Microsoft 365, ensuring a hassle-free experience for your organisation.

Next steps

To find out more, speak with us before deploying any of Microsoft's new Copilot products.

Wanstor will review your Microsoft 365, Entra (formerly Azure Active Directory) ID and governance, as well as any other prerequisites needed to ensure that your environment is ready for a smooth Copilot experience.

Our engineers will assess your setup and provide you with recommendations for any necessary changes. The duration of the review depends on the size of your company, but it usually takes between 1 to 3 days.

Book a meeting with your Account Manager to discuss how we can help, or **contact us here for more information.**

Microsoft Solutions Partner
Modern Work

Microsoft Solutions Partner
Infrastructure
Azure

Microsoft Solutions Partner
Security

Specialist
Identity and Access
Management